Three-way Mixing Valve Installation Guide
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Introduction
The Uponor Three-way Mixing Valve (A3040075, A3040100) is a microprocessor-controlled valve designed to regulate the supply water temperature to a radiant heating system by modulating the position of the valve. Mixed supply setpoint can be configured to reset from the outdoor air temperature. An optional boiler sensor can be used to provide boiler protection in non-condensing boiler applications.

Note: Do not use the Three-way Mixing Valve for potable-water tempering or in any application where scalding can occur as a result of exposure to the tempered water.

Piping Requirements
Refer to the following piping requirements for installing an Uponor Three-way Mixing Valve.

1. Use primary/secondary piping to hydraulically isolate the boiler loop from the injection or system loop. There can be no more than 4 pipe diameters between the tees in the boiler loop (see Note 1 in Figure 1).

2. There must be at least 6 pipe diameters of straight pipe on either side of the tees (see Note 2 in Figure 1) to prevent the momentum of water in the boiler loop from pushing flow through the injection loop.

3. Ensure a minimum of 1 ft. drop on the return pipe of the injection loop to create a thermal trap and prevent unwanted heat transfer (see Note 3 in Figure 1).

Figure 1: Three-way Mixing Valve Piping Requirements
Application

The Uponor Three-way Mixing Valve can be used to mix the hot boiler water temperature with the cooler return water temperature from the system loop. The position of the valve is modulated to inject different rates of hot water into the cool system return water. This allows the heating system to receive virtually any water temperature. Because most cast-iron boilers cannot operate at low temperatures, the Uponor Three-way Mixing Valve can be modulated back in order to prevent the boiler from operating at cold temperatures (provided a boiler return sensor is installed in the system).

<table>
<thead>
<tr>
<th>Flow GPM</th>
<th>Cv = 4.5</th>
</tr>
</thead>
<tbody>
<tr>
<td>PSI</td>
<td>Ft. Head</td>
</tr>
<tr>
<td>½</td>
<td>0.01</td>
</tr>
<tr>
<td>1</td>
<td>0.05</td>
</tr>
<tr>
<td>2</td>
<td>0.20</td>
</tr>
<tr>
<td>4</td>
<td>0.79</td>
</tr>
<tr>
<td>6</td>
<td>1.78</td>
</tr>
<tr>
<td>8</td>
<td>3.16</td>
</tr>
<tr>
<td>10</td>
<td>4.94</td>
</tr>
<tr>
<td>12</td>
<td>7.11</td>
</tr>
</tbody>
</table>

Table 1: Pressure Drop Chart

Figure 2: Three-way Mixing Valve Typical Piping Diagram
Installation
Refer to the following installation instructions to properly install the Uponor Three-way Mixing Valve.

1. The valve body can install in any position and orientation. Install the power connections over the supply port to ensure proper flow direction (see Figure 3).

2. Before installing the valve body, refer to Figure 4 and the Dimensions section on page 14 for clearances.

3. Before attaching the actuator, it is acceptable to submerge the valve body in water to test for leaks.

Important! Remove the valve gaskets and the actuator from the valve body before soldering. Ensure the ball valve is in the full open position before soldering. (Note that the valve is shipped in the full closed position.)
Actuator Installation and Removal

1. The actuator can attach to the valve body in either direction with the power connections over the supply port to ensure proper flow direction.

2. To remove the actuator prior to soldering, rotate it counterclockwise approximately 30 degrees and lift upward approximately ¾" (see Figure 5).

3. To reassemble the actuator to valve body, position the actuator so the D-shaped valve stem aligns properly with the D-shaped actuator drive cavity.

4. Next, slide the valve stem into the actuator cavity and rotate it until the actuator slips over the valve’s locking posts.

5. Once the actuator is flush with valve body, turn the actuator clockwise and lock it into position.

Note: The D-shaped stem design allows for correct insertion every time.

Step 1
Rotate actuator head counter clockwise 30 degrees.

Step 2
Lift actuator from valve ¾" to remove.

Figure 5: Actuator Removal
Powering the Control

All terminals on the Uponor Three-way Mixing Valve are removable. To prevent damage to the electronics, disconnect all plugs before applying power and check voltages and sensors. After testing the circuits, plug in the terminals.

**Warning:** Make all wiring connections in accordance with applicable electrical codes.

**Caution:** To prevent electrical shock, disconnect electric power to the system at the main fuse or circuit breaker box until installation is complete. When installing a service switch, more than one disconnect switch may be required to de-energize this device for servicing.

**Intermittent Operation**

1. Connect the two wires on the end switch of the Uponor Zone Control Module (ZCM) to the R and W terminals on the Uponor Pump Relay.
2. Connect the R terminal on the Three-way Mixing Valve to the W terminal on the pump relay.
3. Connect the C terminal on the Three-way Mixing Valve to the C terminal on the pump relay.

**Continuous Operation**

For continuous operation, wire the transformer directly to the R and C terminals on the Three-way Mixing Valve.

**Important!** Ensure no power is present during this process.

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**Figure 6: Three-way Mixing Valve Typical Wiring Diagram**
Sensor Wiring
Do not apply power to the sensor terminals as this will damage the Three-way Mixing Valve. The wiring terminals for the sensors may be removed for ease of installation.

Outdoor Sensor
1. Remove the screw and pull the front cover off the sensor enclosure.
2. The outdoor sensor can mount either directly onto a wall or in a 2" x 4" electrical box.
3. When mounting the sensor to a wall, ensure the wiring enters through the back or bottom of the enclosure. Do not mount the sensor with the conduit knockout facing upwards as rain could enter the enclosure and damage the sensor.
4. Mount the sensor on a wall which best represents the heat load on the building (e.g., a northern wall for most buildings and a southern-facing wall for buildings with large, south-facing glass areas).

Note: To prevent heat transmission through the wall from affecting the sensor reading, it may be necessary to install an insulating barrier behind the enclosure.
5. Do not expose the sensor to heat sources such as ventilation or window openings.
6. Install the sensor at an elevation above the ground that will prevent tampering.
7. Connect 18 AWG or similar wire from the outdoor sensor directly into the SENSOR COMMON and OUTDOOR terminals on the Three-way Mixing Valve.
8. Replace the front cover of the sensor enclosure.

Figure 7: Control Wiring Diagram
General Tips for System Supply and Boiler Return Sensors

- Strap the sensors directly to the pipe using a cable tie.
- Place insulation around the sensor to reduce the effect of air currents on the sensor measurement.
- Place the sensors downstream from a pump or after an elbow or similar fitting.

**Note:** This is especially important if the system is using large-diameter pipes because the thermal stratification within the pipe can result in erroneous sensor readings. Proper sensor location requires that the fluid is thoroughly mixed within the pipe before it reaches the sensor.

- If the System Supply Sensor is measuring duct temperature, mount the sensor in such a manner so it measures the average duct outlet temperature.

System Supply Sensor

Wire the system supply sensor by connecting the two wires from the supply sensor directly into the SENSOR COMMON and SUPPLY terminals on the Three-way Mixing Valve.

Boiler Return Sensor

Wire the boiler return sensor by connecting the two wires from the boiler return sensor directly into the SENSOR COMMON and BOILER terminals on the Three-way Mixing Valve.
Sequence of Operation

Power Up and Heat Request
Upon power up, the LED turns green and the control starts operation. For intermittent operation, power to the Three-way Mixing Valve can be switched through an end switch (e.g., Uponor ZCM) or a thermostat. For continuous operation, power can be connected directly to the Three-way Mixing Valve.

Reset Ratio
Once the Three-way Mixing Valve is powered up, it provides outdoor reset at the supply sensor location. The Three-way Mixing Valve targets a supply temperature based on the outdoor temperature measured and the Reset Ratio dial setting. The Reset Ratio is set using the formula on page 10.

Maximum/Minimum System Supply Temperature (DIP Switches 1 and 2)
The Three-way Mixing Valve can be configured to set a maximum supply water target temperature to help protect system components, such as floor coverings, by preventing excessive water temperatures.

Select the maximum target temperature using DIP Switches 1 and 2. When selecting a maximum supply target temperature of 150°F (66°C) or “NONE”, the Three-way Mixing Valve also enables a minimum supply target temperature of 85°F (29°C). This function is typically used in staple-up radiant floor heating applications to ensure enough heat delivery during mild outdoor temperatures.

If the actual supply water temperature approaches the maximum or minimum system supply, the Three-way Mixing Valve modulates the valve down and the green LED flashes rapidly (reduced output).

Note: If selecting “NONE” for minimum system supply temperature, the setpoint system supply temperature will equal the Warm Weather Shut Down (WWSD) of 70°F (21.1°C).

Figure 8: DIP Switches 1 and 2
Minimum Boiler Return Temperature (DIP Switch 3)
The boiler protection function prevents low temperatures back to the boiler (provided a boiler sensor is installed).

The Three-way Mixing Valve monitors the boiler return temperature and modulates the valve down when the return temperature is near the minimum setting selected via DIP Switch 3.

When DIP Switch 3 is in the on position, the minimum temperature is set to 120°F (49°C). When the switch is turned off, the minimum temperature is 135°F (57°C).

When using low-temperature boilers, such as condensing or electric, it is possible to disable the boiler minimum temperature by powering up the control without a boiler return sensor. When the Three-way Mixing Valve is being modulated towards the closed position to protect the boiler, the green LED flashes rapidly (reduced output).

Warm Weather Shut Down (WWSD) (DIP Switch 4)
Warm Weather Shut Down (WWSD) function closes the Three-way Mixing Valve when the outdoor temperature is warmer than 70°F (21°C). WWSD is enabled by turning DIP Switch 4 to the on position. The green LED slowly flashes to signal the WWSD status.

Note: If outdoor air temperature sensor fails or is not installed, the Three-way Mixing Valve will use 32°F (0°C) as the outdoor reference. The LED light will flash 3 times, pause, flash 3 times, pause, etc. See Table 2 on page 11 for LED indicator information.
Outdoor Reset

To properly control a hot-water heating system, the heat supplied to the building must equal the heat lost by the building.

- The heat supplied to the building is directly proportional to the temperature of the water and the surface area of the heating element. The higher the temperature of the water flowing through the heating terminal, the higher the heat output.
- The heat lost from a building is dependent on the outdoor temperature. As the outdoor temperature drops, the building heat loss increases.

These two facts lead to the concept of outdoor reset which increases the supply water temperature as the outdoor temperature drops. Using this approach, the heat lost from the building is matched by the heat provided by the terminal units, therefore providing more comfort and energy savings.

Reset Ratio Configuration

The Reset Ratio sets the relationship between outdoor temperature and supply water temperature. It determines the amount the supply water temperature is raised for every 1 degree outdoor temperature drop. For example, if a Reset Ratio of 1.2 is selected, the supply water temperature increases 1.2 degrees for every 1 degree of outdoor temperature drop.

Reset Ratio Formula

\[
\frac{\text{Design Supply Temp.} - \text{WWSD (70°F/21.1°C)}}{\text{WWSD (70°F/21.1°C)} - \text{Design Outdoor Temp.}} = \text{Reset Ratio}
\]

Example

Design Supply Temp. = 110°F/43.3°C
WWSD = 70°F/21.1°C (fixed value)
Design Outdoor Temp. = 8°F/-13.3°C

\[
\frac{110 - 70}{70 - 8} = 0.6
\]
Troubleshooting
As in any troubleshooting procedure, it is important to isolate a problem as much as possible before proceeding. When the control flashes an error message, identify the fault and follow standard testing procedures to confirm the problem. If you suspect a wiring fault, return to the wiring section in this installation guide and carefully check all external wiring and wiring connections.

<table>
<thead>
<tr>
<th>LED</th>
<th>Status</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Green</td>
<td>Solid</td>
<td>Power is on.</td>
</tr>
<tr>
<td>Green</td>
<td>Slow Flash</td>
<td>Warm Weather Shut Down is enabled.</td>
</tr>
<tr>
<td>Green</td>
<td>Fast Flash</td>
<td>Reduced Output (Boiler protection is activated.)</td>
</tr>
<tr>
<td>Red</td>
<td>Intermittent Single Flash</td>
<td>System Supply Sensor Fault</td>
</tr>
<tr>
<td></td>
<td>(Flash, Pause, Flash, Pause, etc.)</td>
<td>If either of the system supply temperature maximum DIP switches (1 and/or 2) is on, the actuator closes. However, if the switches are off, the valve output will open to 10%.</td>
</tr>
<tr>
<td>Red</td>
<td>Intermittent Double Flash</td>
<td>Boiler Sensor Fault</td>
</tr>
<tr>
<td></td>
<td>(Flash, Flash, Pause, Flash, Pause, etc.)</td>
<td>Boiler protection will be ignored.</td>
</tr>
<tr>
<td>Red</td>
<td>Intermittent Triple Flash</td>
<td>Outdoor Sensor Fault</td>
</tr>
<tr>
<td></td>
<td>(Flash, Flash, Flash, Pause, Flash, Flash, Pause, etc.)</td>
<td>Supply setpoint will be calculated using 32°F (0°C) outdoor air.</td>
</tr>
</tbody>
</table>

Table 2: LED Indicators
**Setting Adjustments**
If the outdoor temperature is cold and the building is cold, increase the Reset Ratio setting by one notch per day.

**Sensor Testing**
Refer to the steps below to properly test the sensors. Be sure to use a good-quality test meter capable of measuring up to 5,000 kΩ (1 kΩ = 1000 Ω) to measure the sensor resistance, and measure the actual temperature with a good-quality digital thermometer.

1. Measure the temperature using the thermometer.
2. Measure the resistance of the sensor at the Three-way Mixing Valve.

**Important!** Ensure the wires from the sensor are not connected to the Three-way Mixing Valve while performing this test. Remove the wiring terminals by gently pulling them from the Three-way Mixing Valve.

3. Using the data in **Table 2**, estimate the temperature measured by the sensor. The sensor and thermometer readings should be close. If the test meter reads a very high resistance, there may be a broken wire, a poor wiring connection or a defective sensor. If the resistance is very low, there may be a short in the wiring, moisture in the sensor or the sensor may be defective. To test for a defective sensor, measure the resistance directly at the sensor location.

### Table 3: Temperature and Resistance

<table>
<thead>
<tr>
<th>Temperature</th>
<th>Resistance</th>
<th>Temperature</th>
<th>Resistance</th>
<th>Temperature</th>
<th>Resistance</th>
<th>Temperature</th>
<th>Resistance</th>
</tr>
</thead>
<tbody>
<tr>
<td>ºF</td>
<td>ºC</td>
<td>Ohms</td>
<td>ºF</td>
<td>ºC</td>
<td>Ohms</td>
<td>ºF</td>
<td>ºC</td>
</tr>
<tr>
<td>-30</td>
<td>-34</td>
<td>234196</td>
<td>30</td>
<td>-1</td>
<td>34558</td>
<td>90</td>
<td>32</td>
</tr>
<tr>
<td>-20</td>
<td>-29</td>
<td>165180</td>
<td>40</td>
<td>4</td>
<td>26099</td>
<td>100</td>
<td>38</td>
</tr>
<tr>
<td>-10</td>
<td>-23</td>
<td>118018</td>
<td>50</td>
<td>10</td>
<td>19900</td>
<td>110</td>
<td>43</td>
</tr>
<tr>
<td>0</td>
<td>-18</td>
<td>85362</td>
<td>60</td>
<td>16</td>
<td>15311</td>
<td>120</td>
<td>49</td>
</tr>
<tr>
<td>10</td>
<td>-12</td>
<td>62465</td>
<td>70</td>
<td>21</td>
<td>11883</td>
<td>130</td>
<td>54</td>
</tr>
<tr>
<td>20</td>
<td>-7</td>
<td>46218</td>
<td>80</td>
<td>27</td>
<td>9299</td>
<td>140</td>
<td>60</td>
</tr>
</tbody>
</table>
**Product Specifications**

**Maximum Operating Pressure:** 300 psi (2,100 kPa)

**Maximum Shutoff Pressure:** 125 psi (875 kPa)

**Fluid Temperature Range:** 20° to 240°F, (-7° to 115°C) at 135°F (57°C) ambient

**Service:** Closed-system hot and chilled water, up to 50% glycol

**Seat Leakage:** Drop-tight close-off

**Electrical Rating:** 24 VAC ±10%, 60 Hz

**Important!** Do not exceed number of valves per transformer rating. For example, do not use more than five (5) Three-way Mixing Valves per 40VA transformer.

**Power Consumption:** 7.2 Watts, 0.3 Amps

<table>
<thead>
<tr>
<th>Part No.</th>
<th>Valve Size</th>
<th>Cv (Kv) Ft. of Pipe Equivalent</th>
</tr>
</thead>
<tbody>
<tr>
<td>A3040075</td>
<td>¾”</td>
<td>4.5 (3.9)/44.2</td>
</tr>
<tr>
<td>A3040100</td>
<td>1”</td>
<td>4.5 (3.9)/44.2</td>
</tr>
</tbody>
</table>

Table 4: Three-way Mixing Valves
Materials of Construction

Actuator
Body: High-performance Engineered Polymer
Gears: High-performance Internally Lubricated Engineered Polymer

Valve
Body: Forged Brass
Stem: Brass
Press Ring: Brass
Ball: Brass (Chrome Plated)
Seat: Modified Teflon®
O-rings: EPDM

<table>
<thead>
<tr>
<th>Valve Size</th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>E</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>¾”</td>
<td>3”</td>
<td>2¼”</td>
<td>5⅛”</td>
<td>2⅛”</td>
<td>4⅜”</td>
<td>1.5 lbs.</td>
</tr>
<tr>
<td>1”</td>
<td>3”</td>
<td>2⅜”</td>
<td>6⅛”</td>
<td>2⅛”</td>
<td>7¼”</td>
<td>1.5 lbs.</td>
</tr>
</tbody>
</table>

Table 5: Dimensions and Weights

Figure 12: Three-way Mixing Valve Dimensions